



**STACI HEINDEL, PH.D., LLC**  
CENTER FOR CHILD ASSESSMENT AND THERAPY  
*OFFICE LOCATIONS:*

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Date \_\_\_\_\_

(Please feel free to continue entries on back of pages, if needed.)

**A. Child's full name** \_\_\_\_\_

Child's Address \_\_\_\_\_

Birthdate \_\_\_\_\_ Age \_\_\_\_\_ Sex \_\_\_\_\_ Ethnic Group \_\_\_\_\_ Grade \_\_\_\_\_

**A. Form filled out by** \_\_\_\_\_

Phone \_\_\_\_\_ Relationship to Child \_\_\_\_\_

**B. What concerns you about your child?**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

How long have these problems existed?

\_\_\_\_\_

Why do you think your child is having problems?

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Have you previously sought help? No \_\_\_ Yes \_\_\_ If yes, please describe why, where and when:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

What would you like to learn from this evaluation?

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**C. Persons with legal custody of child (state if adoptive, step, or foster parent):**

1. Name \_\_\_\_\_ Relationship to child \_\_\_\_\_

Address (if different from child's) \_\_\_\_\_

Home Phone \_\_\_\_\_ Birth Date \_\_\_\_\_ Highest Education Completed \_\_\_\_\_

Cell Phone \_\_\_\_\_ E-mail Address \_\_\_\_\_

Usual Type of Work \_\_\_\_\_ Place of Work \_\_\_\_\_

Work days/hours \_\_\_\_\_ Work Phone \_\_\_\_\_

Presently married? Yes \_\_\_\_\_ No \_\_\_\_\_ Any previous marriages? Yes \_\_\_\_\_ No \_\_\_\_\_

2. Name \_\_\_\_\_ Relationship to child \_\_\_\_\_

Address (if different from child's) \_\_\_\_\_

Home Phone \_\_\_\_\_ Birth Date \_\_\_\_\_ Highest Education Completed \_\_\_\_\_

Cell Phone \_\_\_\_\_ E-mail Address \_\_\_\_\_

Usual Type of Work \_\_\_\_\_ Place of Work \_\_\_\_\_

Work days/hours \_\_\_\_\_ Work Phone \_\_\_\_\_

Presently married? Yes \_\_\_\_\_ No \_\_\_\_\_ Any previous marriages? Yes \_\_\_\_\_ No \_\_\_\_\_

If divorced, who has legal custody of the child? \_\_\_\_\_

**D. Adults and children living in child's home, if not listed above:**

Name	Age	Sex	Relationship to child (state if step, adoptive, foster, unrelated)
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

\_\_\_\_\_

\_\_\_\_\_

How does child get along with his/her sibling(s)? \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**E. Child's brothers and sisters not living in child's home:**

Name (state if half, step, or adoptive)	Age	Sex	Living Where?	How often does s/he see child?
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

**F. Child care arrangements: Does anyone beside parents take care of the child on a regular basis? No Yes**

If yes, please answer all that apply:

Babysitter in child's home. Hrs./wk: \_\_\_\_\_ Babysitter outside child's home Hrs/wk \_\_\_\_\_

**G. Child's Medical History**

**No Yes Please Describe**

- |   |       |       |       |
|---|-------|-------|-------|
| 1. Medical problems during mother's pregnancy with this child   | _____ | _____ | _____ |
| 2. Medications during pregnancy?  | _____ | _____ | _____ |
| 3. Did mother smoke or use alcohol or drugs during pregnancy?   | _____ | _____ | _____ |
| 4. Any stress during pregnancy? (such as marital, job, money, living conditions, alcohol/drug problems?)  | _____ | _____ | _____ |
| 5. Problems during labor or delivery (such as prolonged labor, bleeding, breech birth)  | _____ | _____ | _____ |
| 6. Was the child born premature?  | _____ | _____ | _____ |
| 7. Birthweight: _____ lbs. _____ oz.  | _____ | _____ | _____ |
| 8. Problems in newborn period or infancy? (such as being born blue, birth defects, jaundice, seizures, infections, injuries, feeding or sleep problems) | _____ | _____ | _____ |
| 9. Was child challenging to care for as a baby?   | _____ | _____ | _____ |
| 10. Does the child have allergies? (e.g., dust, pollen, pets)   | _____ | _____ | _____ |
| 11. Does the child have eating problems? (too much/too little)  | _____ | _____ | _____ |

12. Please describe below all severe illnesses, accidents, operations, handicaps and repeated medical problems (such as ear infections, headaches, broken limbs, tonsillectomy), specifying age, treatment, etc.

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13. Are you concerned about any aspect of the child's health? \_\_\_\_\_

14a. Does child take any medication now for any purpose? \_\_\_\_\_ If yes, please describe below

Name of Medication	Dose	Purpose	Effect (include side effects)	Doctor
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

b. Was any medication ever prescribed for behavior problems? No \_\_\_ Yes \_\_\_ Please describe:

Name of Medication	Dose	Purpose	Effect (include side effects)	Doctor

4 Child's pediatrician \_\_\_\_\_ Phone# \_\_\_\_\_

Pediatrician's address \_\_\_\_\_

Date of last complete checkup \_\_\_\_\_ Outcome \_\_\_\_\_

**H. Child's Developmental History**

**No Yes Please describe**

- 1. Have you noticed any problems in development? \_\_\_\_\_
- 2. Were any of the following difficult or slow to develop?
  - a. walking alone \_\_\_\_\_
  - b. first words \_\_\_\_\_
  - c. combining words into phrases \_\_\_\_\_
  - d. bowel training \_\_\_\_\_
  - e. bladder training \_\_\_\_\_
  - f. staying dry at night \_\_\_\_\_
  - g. riding bike without training wheels \_\_\_\_\_
  - h. tying shoes \_\_\_\_\_
  - i. gross motor coordination \_\_\_\_\_
  - j. fine motor coordination \_\_\_\_\_
- 3. Have there been problems in the following areas?
  - a. discipline \_\_\_\_\_
  - b. temper or fighting \_\_\_\_\_
  - c. moods \_\_\_\_\_
  - d. relationships with others \_\_\_\_\_
  - e. eating \_\_\_\_\_
  - f. bedtime, sleeping \_\_\_\_\_
  - g. other behaviors (please specify) \_\_\_\_\_

**I. Child's Temperament**

**No Yes Please Describe**

- 1. Is your child overactive? \_\_\_\_\_
- 2. Does your child have trouble paying attention? \_\_\_\_\_
- 3. Does your child have trouble staying with one activity jumping from one thing to another or failing to finish? \_\_\_\_\_
- 4. Does your child fluctuate from happy to sad quickly with little apparent cause? \_\_\_\_\_
- 5. Does your child get frustrated easily? \_\_\_\_\_
- 6. Is your child unusually irritable? \_\_\_\_\_

- 7. Does your child get upset by abrupt changes? \_\_\_\_\_
- 8. Are your child's emotional responses unpredictable? \_\_\_\_\_
- 9. Does it take your child a long time to warm up to new situations or people? \_\_\_\_\_
- 10. Does your child react strongly to physical pain? \_\_\_\_\_
- 11. Does your child react strongly to other things? \_\_\_\_\_
- 12. Other concerns about your child's temperament? \_\_\_\_\_

**J. Family History: Has any relative of the child had the following? If so, specify relationship to child.**

	No	Yes	Relationship to child	Please Describe
1. <i>Neurological</i> disease, such as seizures, fits, weaknesses, etc.	_____	_____	_____	_____
2. <i>Medical</i> disease, such as diabetes, thyroid disease, heart disease, etc.	_____	_____	_____	_____
3. <i>Mental</i> illness (schizophrenia, manic depressive episodes, etc.)	_____	_____	_____	_____
4. <i>Physical or sensory</i> disabilities (motor, vision, sight, etc.)	_____	_____	_____	_____
5. Mental retardation	_____	_____	_____	_____
6. Learning problems	_____	_____	_____	_____
7. Behavior problems	_____	_____	_____	_____
8. Excessive use of alcohol	_____	_____	_____	_____
9. Excessive use of drugs	_____	_____	_____	_____
10. Trouble with the law	_____	_____	_____	_____
11. Trouble holding a job	_____	_____	_____	_____
12. Suicidal behavior	_____	_____	_____	_____
13. Other (please specify)	_____	_____	_____	_____

**K. Current Living Situation**

	Yes	No	Please Describe
1. Has anyone in your family seen a psychologist, psychiatrist or other mental health worker? If yes, why?	_____	_____	_____
2. Have there been recent major changes or stresses in your living situation or family?	_____	_____	_____

**L. Child's School History**

1. Did your child ever receive Early Intervention services (infant/toddler or preschool)? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, what kind and where? \_\_\_\_\_

How often (frequency and time/session)? \_\_\_\_\_ For how long (duration)? \_\_\_\_\_

2.. Did child attend preschool? Yes \_\_\_\_ No \_\_\_\_ Where? \_\_\_\_\_ How long? \_\_\_\_\_

Any problems during that time? Yes \_\_\_\_ No \_\_\_\_ Please describe:

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3. Has your child had learning problems? No \_\_\_\_ Yes \_\_\_\_ If yes, please describe below.

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4. Please list all schools your child has attended thus far since preschool.

Elementary School(s) \_\_\_\_\_

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Intermediate/Middle School(s) \_\_\_\_\_

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High School(s) \_\_\_\_\_

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College(s) \_\_\_\_\_

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3. Has your child ever repeated a grade? No \_\_\_\_ Yes \_\_\_\_ Grade \_\_\_\_ If yes, why, and what was the outcome?

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3. Has your child had social or behavioral problems in school? No \_\_\_\_ Yes \_\_\_\_ If yes, please describe.

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4. Has the child ever had a psychoeducational evaluation? No \_\_\_\_ Yes \_\_\_\_ When? \_\_\_\_\_

By whom? \_\_\_\_\_

What were the findings?

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5. Is your child receiving special help at school right now? No \_\_\_\_ Yes \_\_\_\_ If yes, please describe below.

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6. Any other school concerns? No \_\_\_\_ Yes \_\_\_\_ If yes, please describe below

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**M. Other Information**

1. In what group and leisure activities does your child participate?

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2. Please describe your child's strengths.

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3. What do you see as your child's weaknesses?

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4. Please feel free to write down anything else you think I should know.

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**Thank you very much!**